At a Glance: Initial Planning Conference (IPC)

What:

The Initial Planning Conference¹ (IPC) is a mandatory one-onone meeting between the teacher and evaluator that occurs prior to any formal or informal classroom observations required by *Advance*. During the IPC, evaluator and teacher discuss expectations and goals for the year ahead.

When:

IPCs may be held between the first day teachers report (September 3rd in 2013-2014) and the last Friday in October (October 25th in 2013-2014).

Duration:

There is no set length for an IPC. Sample agendas for various IPC durations are found on the back of this page.

What happens during the IPC?

An IPC has several key outcomes:

- Choices on Observations: The teacher selects an observation option and indicates whether observations can occur via video.
- Artifact Submission: Each teacher may submit up to two artifacts to the evaluator.
- MOSL Discussion: The teacher and evaluator discuss the teacher's MOSLs and upcoming MOSL-related activities.
- Pre-Observation Conference (Optional): A teacher who selects Observation Option #1 may request that the IPC serve as his or her Pre-Observation Conference; if the evaluator grants this request, the IPC must occur between 1 and 20 days prior to the formal observation. An evaluator may also choose to hold the Pre-Observation Conference closer to when he/she plans to hold the observation.

Note: While it is not required, the State recommends that teachers utilize the Initial Planning Conference to prepare for the school year by setting 2-4 formative professional goals. Teachers' self-assessment and their students' learning objectives should inform these professional goals.

Best Practices for IPCs

To have a successful conversation, it is recommended that teachers and evaluators

- Set and follow an agenda. Design an agenda that includes required elements at left (see sample agendas on back).
- Clarify expectations. IPCs are opportunities for teachers to ask questions about Advance and for school leaders to hear staff suggestions or concerns.
- Ground the conversation in data. The IPC is an opportunity to discuss student data from previous years, performance goals for students, and how Advance can support teachers to achieve these goals (see sample agendas on back). Student data should drive the selection of instructional development areas and creation of teachers' own professional goals.
- Focus on development. Identify where the teacher can focus instructionally from the beginning of the year, and share ideas about resources and supports.
- Begin the professional conversation. The IPC is the beginning of a supportive professional relationship between teacher and evaluator that will deepen over the year to support development.

¹ Refer to *Advance* Guide for a Glossary of Terms and Additional Information

Sample IPC Agendas

Evaluators and teachers have the option to use one of the following sample agendas. The use of one of these agendas in not required.

Plain text = recommended elements **Bold text** = required elements ***=** data entry required

45-minute IPC

1. Reflection	2. Discuss Student	3. Select Option and Next	4. Agree on a Plan to
	Outcomes	Steps for Development	Follow-up
15 min	10 min	15 min	5 min
Prior to the conference, teacher may choose to self-assess his or her practice on the HEDI scale for each component of the Danielson <i>Framework for</i> <i>Teaching.</i> ²	Teacher and evaluator discuss student data from the previous year to understand student performance at the school, grade, and individual levels.	Based on their discussion of the teacher's practice and student data, teacher and administrator design 2- 4 goals for development.	Teacher and evaluator agree on next steps, including dates and specific outcomes (e.g., scheduling an observation or conversation; specific development actions
Teacher and evaluator choose four components to discuss in depth and anticipate what evaluator might observe.	Evaluator previews MOSL to which the teacher will be held accountable.	Teacher chooses an observation option and designates whether he or she will consent to videotaped observations.*	toward goals).
Teacher has the opportunity to present two artifacts to the evaluator, representing his/her practice.*			

30-minute IPC

1. Reflection	2. Discuss Student	3. Select Option and Next	4. Agree on a Plan to
	Outcomes	Steps for Development	Follow-up
10 min	10 min	5 min	5 min
Teacher and evaluator choose one component from Domains 2 and 3 and envision what Effective classroom practice would look like.	Teacher and evaluator discuss student data from the previous year to understand student performance at the school, grade, and individual levels.	Based on their discussion of the teacher's practice and student data, teacher and administrator design a goal for development.	Teacher and evaluator agree on next steps, including dates and specific outcomes (e.g., scheduling an observation or conversation; specific development actions
Teacher has the opportunity to		Teacher chooses an observation	toward goals).
present two artifacts to the evaluator,	Evaluator previews MOSL to	option and designates whether he	
representing his/her practice, and	which the teacher will be held	or she will consent to videotaped	
makes connections to the Danielson	accountable.	observations.*	
Framework for Teaching.*			

15-minute IPC

1. Reflection	2. Discuss Student	3. Select Option	4. Agree on a Plan to
	Outcomes		Follow-up
5 min	5 min	3 min	2 min
Teacher has the opportunity to present two artifacts to the evaluator, representing his/her practice, and makes connections to the Danielson Framework for Teaching.*	Teacher and evaluator discuss student state test scores from the previous year to understand student baseline performance. Evaluator previews MOSL to which the teacher will be held accountable.	Teacher chooses an observation option and designates whether he or she will consent to videotaped observations.*	Teacher and evaluator agree on next steps, including dates and specific outcomes (e.g., scheduling an observation or conversation; specific development actions toward goals).

² A self-assessment is optional for the IPC. As noted above, all required elements of the IPC appear in **bold**.